

Today's Date: _____

PATIENT INFORMATION

Last Name: _____ First: _____ Mi. Init: _____

DOB: _____ Age: _____ SSN: _____ Gen: M F Marital Status: S M D W

Race: African American American Indian Asian Caucasian Hispanic Pacific Islander Other

Address: _____ City: _____ State: _____ Zip: _____

Preferred phone #: _____ Secondary Phone #: _____
select: CELL HOME WORK *select:* CELL HOME WORK

Email address: _____

Occupation: _____ Employer: _____

Employer Address: _____ City: _____ State: _____ Zip: _____

Employer Contact Person: _____ Phone #: _____

EMERGENCY CONTACT

Name: _____ Relationship to patient: _____

Preferred phone #: _____ Secondary phone #: _____
select: CELL HOME WORK *select:* CELL HOME WORK

MEDICAL INFORMATION

Primary Care Physician: _____ City: _____ Phone #: _____

Referring Physician (*if other than PCP*): _____ City: _____ Phone #: _____

Preferred Pharmacy: _____ City: _____ Phone #: _____

HEALTH INSURANCE

Primary Insurance: _____ Policy #: _____ Group ID #: _____

Who is the insurance policy holder? Self Spouse Parent Other _____

If not "self"...

Policy Holder's Name: _____ DOB: _____ SSN: _____

Policy Holder's Employer: _____ Employer Phone #: _____

Employer Address: _____ City: _____ State: _____ Zip: _____

Secondary Insurance: _____ Policy #: _____ Group ID #: _____

Who is the insurance policy holder? Self Spouse Parent Other _____

If not "self"...

Policy Holder's Name: _____ DOB: _____ SSN: _____

GUARANTOR/LEGAL GUARDIAN (if applicable)

Parent Legal Guardian Other Name: _____ DOB: _____
SSN: _____ Relationship to patient: _____ Phone #: _____
Address: _____ City: _____ State: _____ Zip: _____

WORKERS' COMP INFORMATION (if applicable)

Is this a work-related injury? YES NO Did you report it? YES NO Did your employer approve this visit? YES NO
Date/Time of injury: _____ Part of body injured: _____
Contact person at place of employment: _____ Date last worked: _____
Workers' Compensation Carrier: _____ Claim #: _____
Address: _____ City: _____ State: _____ Zip: _____
Adjuster's Name: _____ Phone #: _____

ACCIDENT/PERSONAL INJURY INFORMATION (if applicable)

Is this a motor vehicle/personal injury? YES NO Date/time of accident: _____ State accident occurred: _____
Insurance Carrier: _____ Claim #: _____ Phone #: _____
Address: _____ City: _____ State: _____ Zip: _____

ATTORNEY INFORMATION (if applicable)

Attorney's name: _____ Phone #: _____
Address: _____ City: _____ State: _____ Zip: _____

HOW DID YOU LEARN ABOUT PARKVIEW? (Please be specific.)

- Family/Friend
- Have been our patient in the past
- Internet search
- Facebook
- Insurance Company
- Workers' Comp case manager or attorney
- Physician (who?): _____
- Hospital or Urgent Care (which one?): _____
- Coach/Trainer (who?): _____
- Health Fair (where/when?): _____
- Physician lecture (where/when?): _____
- Other (specify): _____

All of the information provided is complete and accurate to the best of my knowledge.

PATIENT SIGNATURE DATE

YOUR PHOTO ID, INSURANCE CARD, AND COPAY ARE REQUIRED AT THE TIME OF THE VISIT. IF YOU DO NOT HAVE YOUR INSURANCE CARD AVAILABLE, ALL CHARGES WILL BE YOUR RESPONSIBILITY AND PAYABLE AT THE TIME OF SERVICE. OBTAINING ANY REQUIRED REFERRAL FORMS IS YOUR RESPONSIBILITY, AS ARE ALL UNPAID BALANCES AND/OR DENIED CLAIMS.

Today's Date: _____

Name: _____ Date of birth: _____

Why are you coming to see the doctor today?

Are you having any pain with this problem? YES NO

If "yes," is pain your primary complaint? YES NO

If "no," what is your primary complaint/symptom? _____

How long have you had this problem? _____

Is this problem: Getting worse Getting better Staying the same

Is your problem: Intermittent Constant

Do you have any of the following? Stiffness Swelling Numbness Weakness

Do you need assistance with walking? None Cane, long walks only Cane, all of the time Walker Wheelchair

Do you walk with a limp? None Slight Moderate Severe Unable to walk

If "unable to walk," how long ago was the last time you walked with or without an assistive device? _____

Do you have difficulty going up/down stairs? None Take one step at a time
 Use banister always Cannot do stairs without assistive device

How many stairs do you walk up to get into your home? 0 1-5 6-10 More than 10

How many stairs must you walk up inside of your home? 0 1-5 6-10 More than 10

Do you have a bathroom on the first floor of your home? YES NO

Do you have difficulty putting on your shoes & socks? None With difficulty Unable (I need help with this)

Can you sit in a chair comfortably? Any chair for more than 1 hour High chair for half hour Unable to sit for half hour

Can you get up from a chair? Normally Use of my arms Difficulty, even when using arms Need help, unable to do this

Name: _____

****Skip this ENTIRE page if you are not having any pain at all****

How long have you been having pain? _____

Is this pain: Getting worse Getting better Staying the same

Is this pain: Intermittent Constant

Rate your pain on a scale from 1-10 (1=minimal pain, 10=severe pain): _____

How would you rate your hip/knee today as a percentage of normal (0 to 100% with 100% being normal)? _____

If you are having HIP pain

Where is the pain located? Groin Side of hip Thigh Buttock

Does the pain radiate? It doesn't radiate Yes, it radiates

If yes, where to? Down to the knee Down below the knee Down to the foot

If you are having KNEE pain

Where is the pain located? Inside of the knee (close to other knee) Front of the knee (under kneecap)

Outside of the knee (away from other knee) Back of the knee

Does the pain radiate? It doesn't radiate Yes, it radiates

If yes, where to? Up to the hip Down to the foot Comes down the back of my leg

How would you describe the nature of your pain? Sharp Throbbing Burning Dull Tight Tingling

When do you have pain? Walking up/down stairs Walking Standing Sitting Laying down/at rest

Pain is the worst with: Walking up/down stairs Walking Standing Sitting Laying down/at rest

How far can you walk BEFORE you start having pain? Don't get pain walking 4-6 blocks 2-3 blocks
 Indoors only Bed to chair only Unable to walk

Have you tried any of the following medication?

Tylenol Aspirin Celebrex Tramadol Other _____

Ibuprofen (Motrin/Advil) Alieve Mobic Narcotics

Which are you still taking? _____

Have you tried injections? YES NO

If "yes," what type of injection? Steroid/cortisone Hyaluronic acid ("gel")- which one? _____

Stem cell Other _____

If "yes," how many injections have you had? _____ How long ago was your last injection? _____

Have you tried physical therapy? YES NO

Please provide any additional comments about your pain that are not covered above:

Name: _____

PAST MEDICAL HISTORY

Please list all your medical problems (for example: high blood pressure, diabetes, heart disease, etc.)

Please list all your past surgeries/hospitalizations/severe injuries with dates

SURGERY/HOSPITALIZATION/INJURY

MONTH/YEAR

Are you currently taking a blood thinner? Aspirin Coumadin (Warfarin) Eliquis Lovenox (Heparin)
 Plavix Xarelto Other: _____

If "yes," what are you taking it for? _____

How long do you/your doctor expect you to be on it? Lifetime Other: _____

Please list all other current medications

MEDICATION NAME

DOSAGE

HOW OFTEN YOU TAKE IT

HOW LONG YOU'VE BEEN TAKING THIS MEDICATION

SOCIAL HISTORY

What kind of work do you do? Homemaker Manual labor Desk job On disability Retired

Other occupation: _____

What is your marital status? Single Married Divorced Widowed

Do you live alone? YES NO If "no," who lives at home with you? _____

Do you drink alcohol? YES NO If "yes," number of drinks per week: _____

Do you use tobacco products? YES NO If "yes," how long have you used tobacco products? _____
What products? Cigarettes Cigar E-cigarette Smokeless

Do you use illicit drugs? YES NO If "yes," describe: _____

Do you exercise regularly? YES NO If "yes," how many times/week? _____ Length of each workout (mins)? _____

Do you follow a special diet? YES NO If "yes," what kind? _____

FAMILY HISTORY

AGE

HEALTH STATUS/CAUSE OF DEATH

Father ALIVE DECEASED _____

Mother ALIVE DECEASED _____

Sibling ALIVE DECEASED _____

Sibling ALIVE DECEASED _____

Sibling ALIVE DECEASED _____

Name: _____

Do you currently or have you ever had problems with any of the following?

CONSTITUTIONAL

- Recent Weight Loss YES NO
- Recent Weight Gain YES NO
- Recent Fevers YES NO

HEAD

- Headache YES NO

EYES

- Visual loss YES NO
- Wear glasses/contacts YES NO

EARS, NOSE, THROAT

- Ear Drainage YES NO
- Nasal Congestion YES NO
- Pain/difficulty swallowing (dysphagia) YES NO

RESPIRATORY

- Cough YES NO
- Shortness of breath (dyspnea) YES NO
- Known Tuberculosis exposure YES NO

CARDIOVASCULAR

- Chest pain YES NO
- Heart murmur YES NO
- Leg swelling YES NO
- Irregular heartbeat/palpitations YES NO

GASTROINTESTINAL

- Abdominal pain YES NO
- Constipation YES NO
- Diarrhea YES NO
- Nausea YES NO
- Vomiting YES NO

GENITOURINARY

- Painful (i.e. burning) urination (dysuria) YES NO
- Blood in urine (hematuria) YES NO

ANTHROPOMETRICS

Height: _____ Weight (pounds): _____ BMI: _____

METABOLIC/ENDOCRINE

- Hair loss YES NO

NEUROLOGICAL

- Dizziness YES NO
- Memory impairment YES NO
- Tingling or "pins and needles" sensation in arms or legs (paresthesia) YES NO
- Seizures YES NO

PSYCHIATRIC

- Anxiety YES NO
- Depression YES NO

INTEGUMENTARY

- Itchy skin YES NO
- Rash YES NO
- Skin infections YES NO

HEMATOLOGIC

- Easy bleeding (i.e. routinely bleed when brushing teeth) YES NO
- Easy bruising YES NO

IMMUNOLOGIC

- Contact allergy YES NO
- Skin reacts when wearing cheap jewelry YES NO
- Seasonal allergy YES NO

CONSENT FOR TREATMENT. I hereby consent to the treatment provided by **Parkview Orthopaedic Group** (the Practice) and its employees or designees. I authorize the mental and physical health care services deemed necessary or advisable by my caregivers to address my needs. **INITIAL:** _____

AUTHORIZATION FOR RELEASE OF PERSONAL HEALTH INFORMATION (PHI). I authorize use and disclosure of my PHI for the purposes of diagnosing or providing treatment to me, obtaining payment for my care, or for the purposes of conducting the healthcare operations of the Practice. I authorize the Practice to release any information required in the process of applications for financial coverage for the services rendered. The Practice may release objective clinical information related to my diagnoses and treatment, which may be requested by my insurance company or its designated agent. **INITIAL:** _____

I authorize the Practice to release information about my medical condition to the following people:

Name: _____ **DOB:** _____ **Relationship:** _____

Name: _____ **DOB:** _____ **Relationship:** _____

PATIENT COMMUNICATIONS. I consent to be contacted by the Practice or anyone calling on its behalf for any reason, including appointment reminders and past due patient balances. I authorize the Practice to contact me at any telephone number or physical or electronic address I provide. I agree that the Practice may contact me in any way, including calls or text messages delivered by an automatic telephone dialing system, or email messages delivered by an automatic emailing system. I agree to promptly notify the Practice at any time my contact information changes. **INITIAL:** _____

CANCELLATION/NO-SHOW POLICY: I understand that the Practice requires a 24-hour advance notification for the cancellation of a scheduled appointment for a physician, physical therapy, x-ray, MRI, etc. This allows the Practice to accommodate other patients seeking appointments. I understand that if I cancel an appointment without 24-hour notice, or fail to show for my scheduled appointment, I will be subject to a fee of \$50.00. I know that my physician has no discretion regarding the matter. **INITIAL:** _____

ASSIGNMENT OF INSURANCE BENEFITS/PAYMENT GUARANTEE/COLLECTION FEE. I authorize payment to be made directly to the Practice for insurance benefits payable to me. I understand that I am financially responsible to the Practice for any covered or non-covered services, as defined by my insurer. I understand that if my account balance becomes overdue and the overdue account is referred to a collection agency, I will be responsible for the costs of collection including reasonable attorney's fees. **INITIAL:** _____

PRIVACY POLICY. I acknowledge having received the Practice's "Notice of Privacy Practices." My rights, including the rights to see and copy my record, to limit disclosure of my health information, and to request an amendment to my record, are explained in the Policy. I understand that I may revoke in writing my consent for release of my health care information, except to the extent the practice has already made disclosures with my prior consent. **INITIAL:** _____

PRINT NAME (Patient or Authorized Person who is signing consent)

RELATIONSHIP (if not patient)

Signature: _____ **Date:** _____

If patient is unable to sign, verbal consent may be given. Reason: _____

Witness Signature: _____ **Date:** _____



**AUTHORIZATION FOR
CREDIT CARD ON FILE PAYMENT**

PATIENT NAME: _____ DATE OF BIRTH: _____

ADDRESS: _____ PHONE #: _____

EMAIL: _____ ACCOUNT #: _____

At Parkview Orthopaedic Group, S.C., we require keeping your credit/debit or HSA card on file as a convenient method of payment for the portion of services that your insurance doesn't cover, but for which you are liable. Your card information is kept confidential and secure and will be processed only after the claim has been filed and processed by your insurer.

You will receive your statement by mail and payment is expected upon receipt. If the balance due remains unpaid, we will begin the process of charging the card on file to satisfy the balance. You will receive an email notification prior to your card being charged, if you have provided us with a valid email address.

You may be asked for authorization for additional payments, for example:

- A deposit when a procedure/surgery is scheduled.
- Your Physical Therapy insurance benefit includes a deductible, co-pay or co-insurance amount.
- Your surgery claim has been adjudicated by your insurance.
- Outstanding balances.

Until further notice, I authorize Parkview Orthopaedic Group to charge the patient-responsible balances (co-pays, co-insurance, deductibles and non-covered services) to the card on file.

Card Type: Visa Mastercard Discover AMEX

Last 4 digits of my credit card: _____ Exp. Date (mm/yy): _____

CARDHOLDER'S SIGNATURE

DATE

I authorize Parkview Orthopaedic Group, S.C. to charge the credit card indicated on this authorization form according to the terms outlined above. This payment authorization is for the services described above, for the amount indicated above or by your insurance company. I certify that I am an authorized user of this credit card and that I will not dispute the payment with my credit card company; so long as the transaction corresponds to the terms indicated in this form.